



DATES
 May 23, 30 & June 6, 2020
 Saturdays
 9:00 am - 5:00 pm

PROGRAM FEE
 Php 17,700.00 (Early Eagle Rate until May 9)
 Php 19,500.00 (Regular Rate)

HOW TO REGISTER Online
www.cce.ateneo.edu

Email
sales.cce@ateneo.edu

Call
 +63(2)8830-2043

Schedules and prices may change without prior notice.

Project Financing

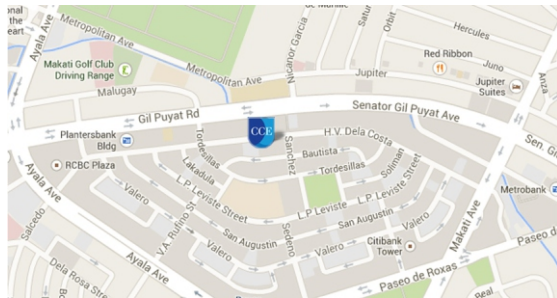
**Advanced Module:
 12th Diploma Program in Corporate Finance**

Package Inclusions:

- Program fee
- Training kit
- AM/PM snacks
- Lunch
- Certificate of course completion

Venue:

Ateneo de Manila University - Salcedo Campus
 3/F Ateneo Professional Schools Bldg.,
 130 H.V. Dela Costa St., Salcedo Village,
 Makati City, Philippines



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August 7, 2019



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financial management

Project Financing

**Advanced Module:
 12th Diploma Program
 in Corporate Finance**

CCE CENTER FOR CONTINUING EDUCATION

Project financing has increasingly emerged as the preferred alternative to conventional methods of financing large-scale, capital-intensive projects, from pipelines and refineries to power-generating facilities, hydroelectric projects and many others. Even the government has used it to finance many of its infrastructure projects.

Project financing covers a host of issues that can be quite intricate and formidable; misunderstood and misapplied, these can result in project viability erosion and/or hefty cost overruns.

This substantive three-day module attempts to untangle the intricacies of project financing and walks the participants through the entire process in a user-friendly manner, from a comprehensive exploration of facts, figures and potential *faux pas* to the preparation of the financial plan, assessment of risks, design of financing mix and raising of funds. The module likewise discusses the process' underlying security support and legal documentation.

Project Financing

Advanced Module: 12th Diploma Program in Corporate Finance

objectives

Successful completion of this module enables the participants to:

1. Gain a comprehensive understanding of project financing, its intricacies and benefits as well as the challenges project proponents routinely face;
2. Assess the viability and bankability of large-scale, capital-intensive projects;
3. Identify and evaluate the potential risks associated with proposed projects;
4. Develop financial plans and test the reasonableness of the assumptions used therein;
5. Structure appropriate financing schemes for selected projects, including features intended to mitigate perceived risks;
6. Identify sources of special financing programs offered by funding institutions that can be tapped as part of the financing package; and
7. Understand the underlying security support and legal documentation for proposed projects.

resource person



MR. FRANCIS "NIC" CHUA is currently the First Vice-President and Head - Corporate Finance Group of the Development Bank of the Philippines where he oversees the Corporate Finance Group of the Development Bank of the Philippines where he oversees the Investment Banking and Capital Markets Departments of the Bank. Through the Investment Banking Department, the team provides financial and transaction advisory services to Government and private sector clients in relation to public-private partnerships, joint-ventures, privatizations, mergers and acquisitions, and other similar transactions; as well as structuring and syndicating project finance transactions.

Mr. Chua holds an MSc in International Development: Development Finance from the University of Manchester, United Kingdom and dual Bachelor's Degrees in Development Studies and Economics with Minors in Development Management and Chinese Studies from the Ateneo de Manila University. He also undertook executive courses from the Renewables Academy AG on Green Banking: Renewable Energy Financing; from the Kennedy School of Government, Harvard University, USA on Public-Private Partnerships in Infrastructure; and from the Asian Institute of Management on Project Planning, Management, and Development, and on Practical Project Management in Public Investment from the same institute.

program content

The module, which employs lectures, interactive discussions, case studies, and practical application exercises, covers the following areas:

- Project financing: definitions, rationale, intricacies, benefits and challenges
- Project financing vs. direct financing
- Analysis and evaluation of project viability and bankability
- Preparation of cash flow projections and their use to measure expected rates of return
- Determining a project's borrowing capacity
- Risk assessment and mitigation
- Credit requirements of lenders
- Legal structure and security arrangements
- Financial plan preparation
- Design and development of suitable financing arrangement

who should attend

This module is highly recommended for investment bankers, business professionals and other finance practitioners involved, one way or another, in structuring the most cost-effective means of financing their large-scale, capital intensive projects. Those familiar with or have adequate working knowledge of investment banking and basic business mathematics and statistics will find this module most meaningful and beneficial.